

# CEPI Connections with MiDataHub

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*Michigan Data Hub Conference*

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# Overview

## 1. History

## 2. “Deep dive”

- a) UIC Services
- b) Portable Student Records
- c) Direct Certification
- d) State Reporting (MSDS)

Goal: take away one new thing

# History

- 2017:
  - Data Integration Specialist position created at CEPI - liaison between CEPI and MiDataHub
- 2018:
  - UIC services implemented:
    - January: MiSTAR-Q
    - June: Skyward
    - August: Powerschool
  - EEM Integration completed
- 2019:
  - UIC services implemented by Infinite Campus
  - “Enhanced” UIC services released
  - Student Snack-Pack v1 released (November)
    - Implemented by MiSTAR-Q

# History (continued)

- 2020:
  - Snack-Pack implemented: Powerschool, Skyward
- 2021:
  - Snack-Pack implemented: Infinite Campus, Synergy
  - Snack-Pack v2 released – implemented with MiSTAR-Q
  - Direct Cert integration released – implemented with MiSTAR-Q
  - First MSDS collection submitted via MiDH cockpit (Skyward Qmlativ)
- 2022:
  - Snack-Pack v2 implemented by remaining SIS vendors
- 2023:
  - UIC Services implemented by Synergy

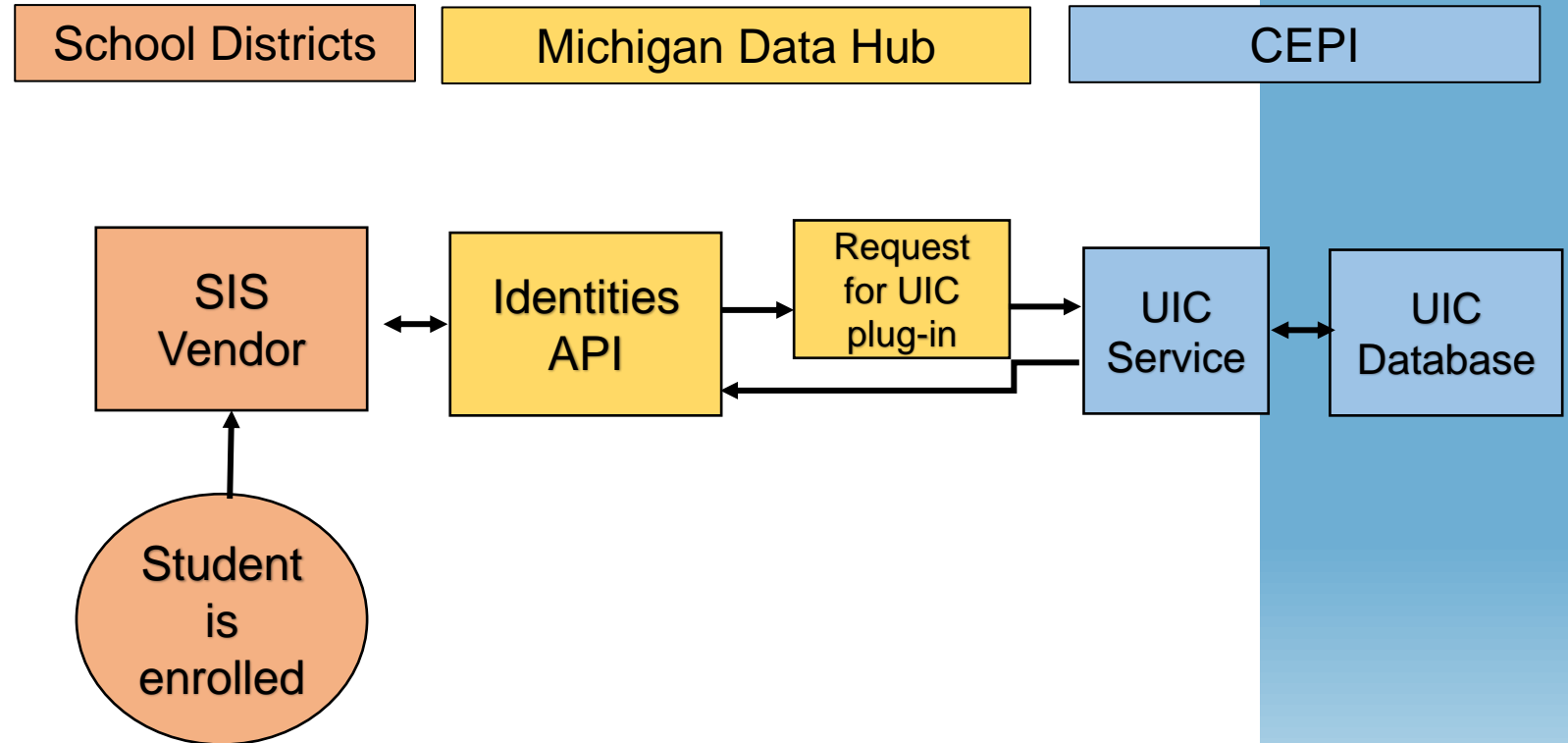
# UIC Services

- What is it?
  - Search/create UICs from your local SIS
  - No need to log in to MSDS
- What are the benefits?
  - UIC retrieved/created as early as student enrollment
  - Process takes seconds (instead of minutes if done in MSDS)

# UIC Services

## How does it work?

1. SIS sends student core data and whether or not to auto-create a UIC if none found (permission-based)
2. Identity API formats the request and sends to plug-in
3. Request for UIC plug-in calls the appropriate service to send to CEPI
4. CEPI UIC Service – returns an exact match, potential matches, or a new UIC (if auto-create parameter exists)
5. Identities API returns the results to the SIS



# UIC Services

- Available functionality
  - Individual search requests
  - Bulk search requests
  - Resolve potential matches
    - Extended collection information (R/E, Grade, Enroll/Exit Date, Exit Status, Address, District)
    - Send requests for new UICs (reviewed by CEPI)
  - UIC Linking requests
  - Fields added to Identities API since initial release
    - Local Student ID
    - Match Status (Match Found, New UIC, Requires Resolution, etc)

# UIC Services

School Year	# Districts	# Searches	# New UICs
2024-25 (to date)	590	160,000	39,000
2023-24	612	298,318	72,213
2022-23	541	306,128	72,643

- # Districts on “connected” SISs: 757
- Gap: 145



# UIC Services

UIC Resolution Monitor			
Student	Grade	Track	Status
Craig, Janell	9	T 00710 2022/23	RequiresNewUICNotAllowedWithThisToken
Smith, Astrid M	9	T 00710 2022/23	RequiresResolution
Smith, Nevaeh L	K	T 07331 2022/23	Pending
testy, test	9	T 00710 2022/23	RequiresResolution

Single UIC Match Found.

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UIC Generated.

Setup | UIC Search | **UIC Resolution** | UIC Linking | Descriptor Mapping

Advisor: All  
Program: All  
Track: All

Status	Score	Ident	UIC	Last Name	First Name	Middle Name	Suffix	Gender	Birth Date	Birth Order	More Info
Match found	91.89	20039668	00000005	Maria	Devila			F	7/11/2016	0	...

Race/Ethnicity: White    Grade or Setting: 00  
 Enrollment Date: 8/25/2021    Address: 7611 Windgate Cir West (Bloomfield) MI 48323  
 Exit Date:    Exit Status: 19  
 Submitting Entity: 63290

Ident	Last Name	First Name	Middle Name	School	Gender	BirthDate	Request UIC with Justification
20039558	Maria	Devila		02899	M	3/24/2011	New UIC Needed <input type="button" value="Request"/>

# Portable Student Records

## What problem are we trying to solve?

- Students are highly mobile\*
  - Statewide mobility rate in 2023-24: 6% (82,000 students)
- Information from previous district isn't timely
  - 30- to 60-day delay on average
  - Parents may not know what services the student had
  - MSDS has limitations

# Portable Student Records

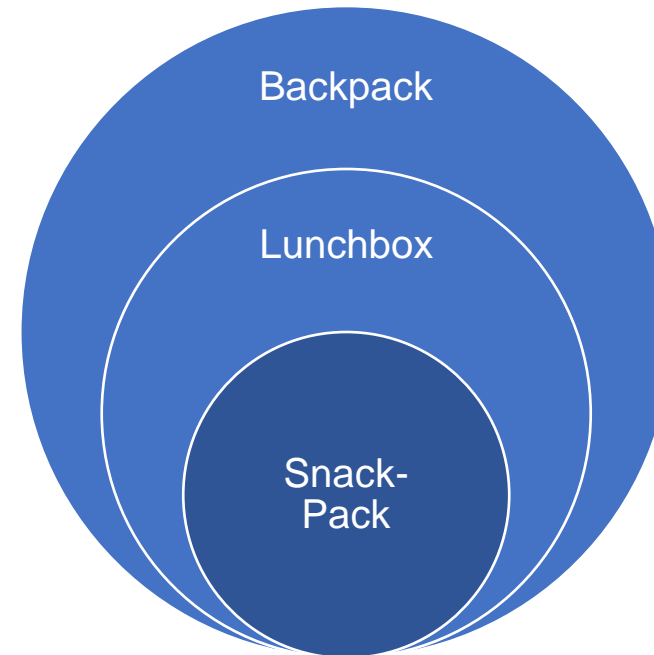
To summarize...

Many students do not receive services they are entitled to, in a timely manner

# Portable Student Records

## The solution!

- **Snack-Pack**
- **Lunchbox**
- **Backpack**



In partnership with the Michigan Data Hub

# Student Snack-Pack

Contains critical information necessary at the time of student enrollment. Examples:



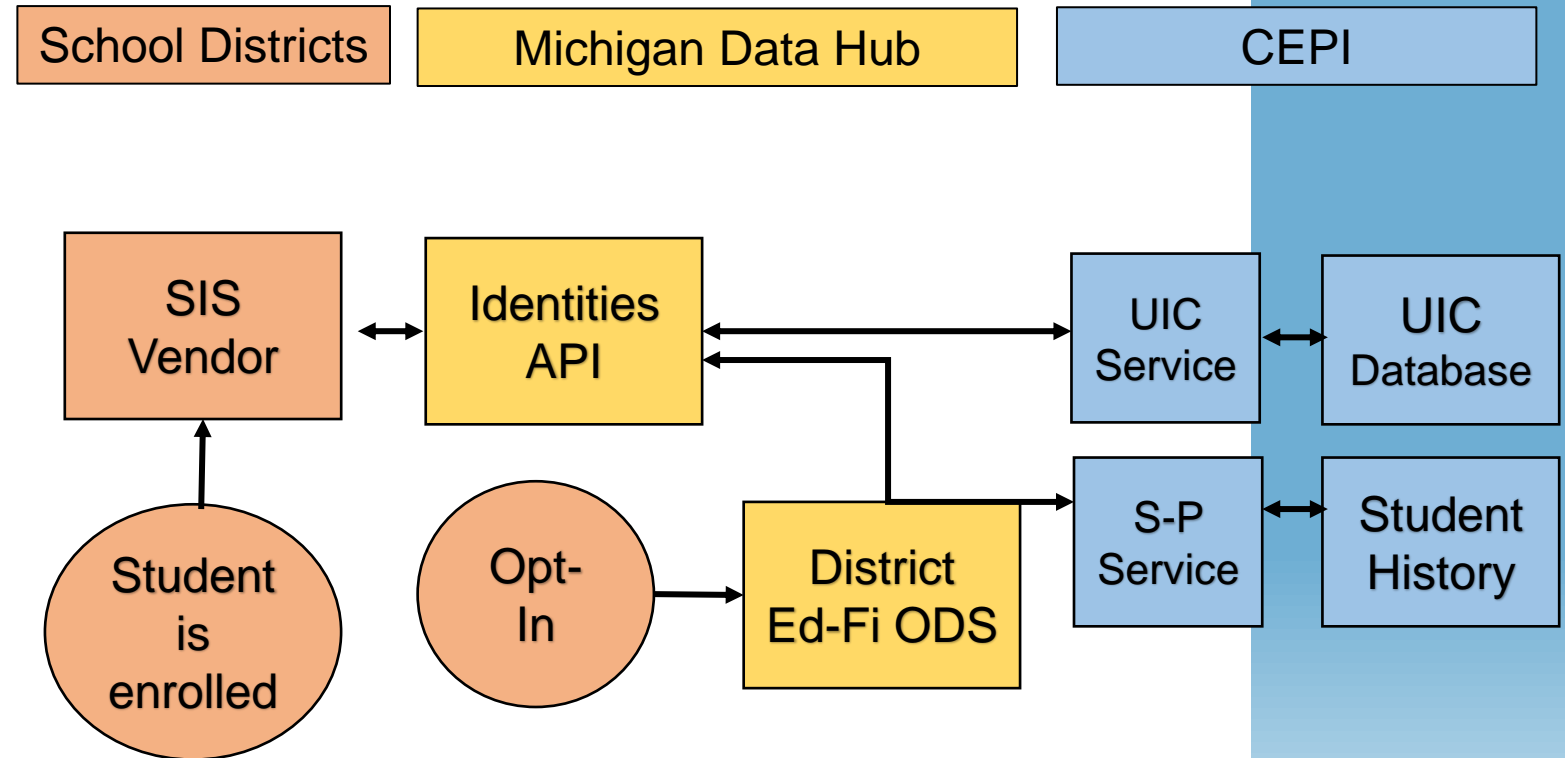
- Services that must legally start within a specific timeframe (30 days for IEPs)
- Special Education
- English Learners
- Homeless
- Foster Care
- Program Eligibility/Participation

# Student Snack-Pack

<b>Version 1 (implemented November 2019)</b>	<b>Version 2 (implemented October 2021)</b>
As of Date	District Exit Date
Attendance (Days Attended / Total Possible)	Early Childhood Program*
CEP School	EL Exit Date (District)
District Exit Status (Entry Type / Exit Withdrawal Type)	EL Exit Date (State)
Economically Disadvantaged	EL Home Language
EL Instructional Program	EL Primary Language
English Learner Eligible	End of Term Status*
Foster Care Eligible	General Ed FTE
Grade	Previous School District (Name)
Homeless Eligible	Reading Deficiency Identified
Migrant Eligible	Special Ed Exit Date
Previous School District (Code)	Special Ed Section 52 FTE
Program Participations	Special Ed Section 53 FTE
Special Ed IEP/Plan Date	Total Days Removed (Discipline)
Special Ed Primary Disability	
Special Ed Program Service	

# Student Snack-Pack

1. A district “opts-in” to Snack-Pack in the MiDataHub cockpit
2. An enrolling district obtains a student’s UIC via the Identities API.
3. The district can then request the Snack-Pack via MiDataHub.
4. The Snack-Pack is returned to the district via MiDataHub.



# Student Snack-Pack

- Implemented: November 2019
- Works with all 5 “connected” SISs in Michigan:
- Usage:
  - 671 of 887 districts opted in (75%)
  - Additional 86 districts able to opt in (up to 85%)
  - ISDs with more than 5 districts not opted in:

District	#
Wayne RESA	11
Newaygo RESA	7
Delta-Schoolcraft ISD	6
Hillsdale ISD	6
St. Clair Co RESA	6
Menominee ISD	5
Sanilac ISD	5



# Student Snack-Pack

## Implementation Considerations

- Automatic retrieval of Snack-Pack upon UIC match (enrollment into SIS)
- On-screen display
- Store data for future retrieval
- Permissions
- Notifications
  - Application alerts, Email, Text
- Additional automation
  - Example: ED/CEP and Food Service system

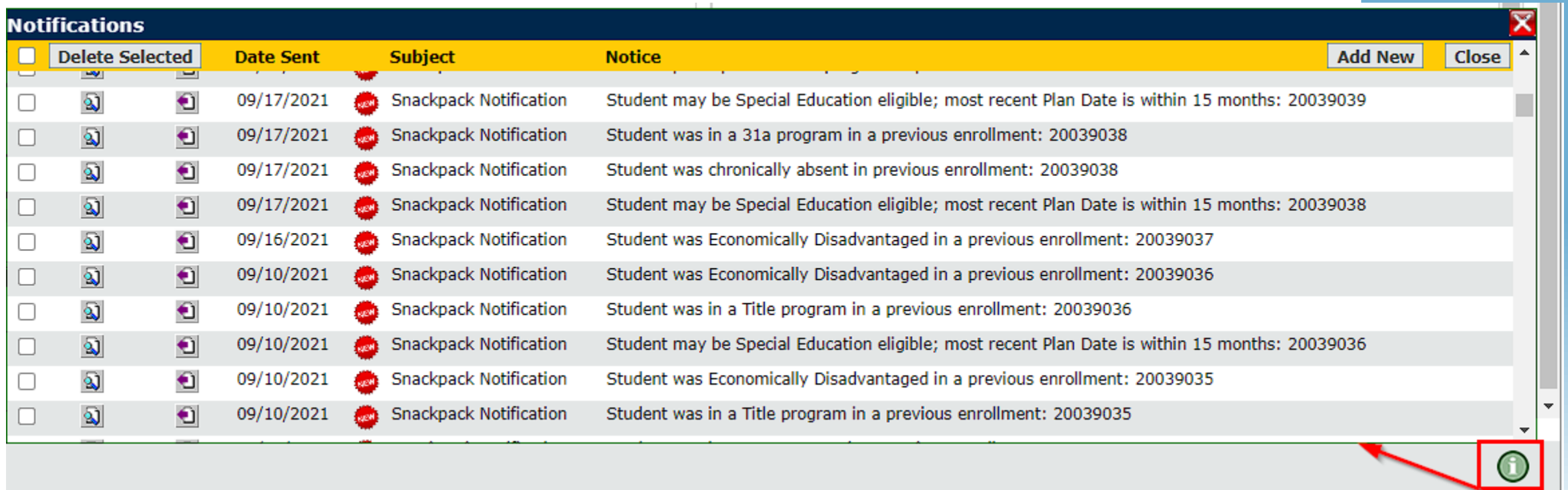
# Student Snack-Pack: Implementation Example

MIDATAHub - Snackpack	
Snackpack Updated: Jul 27 2022 3:23PM	
Student Snackpack	
Attribute	Value
Last MSDS As Of Date	06/30/2022
UIC	*****
Previous District or PSA	David Ellis Academy (82947)
Previous School or PSA	David Ellis Academy
Grade Level	Seventh Grade (07)
FTE General Education	1.00
FTE Special Education	
FTE Section 53	
Entry Reason	Expected to continue in the same school district
Exit Reason	
Exit Date	
Total Days Attended/Possible	161/180
Total Days Removed	
Previous School In CEP	true
Economically Disadvantaged	false
SpecEd Plan Date	
SpecEd Exit Date	
SpecEd Primary Disability	
SpecEd Program Svc	
Home Languages	
Primary Language	
LEP Instructional Program	
LEP Eligible	false
LEP End Date	
LEP End Date - State Auto Exit	
Program Participation	Section 31a At Risk
Section 35a Reading Deficiency	false
Section 35a Term-End Status	
Early Childhood Programs	
Foster Care	false
Homeless	false
Migrant	false

# Student Snack-Pack: Implementation Example

## Notifications

- In-System Notifications, Email and Text Message

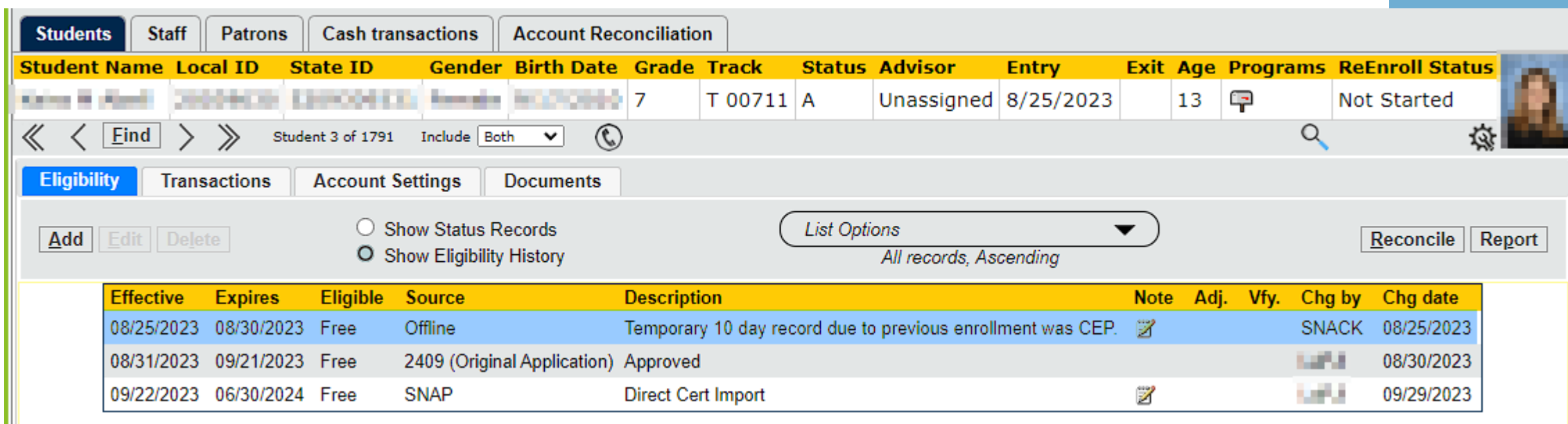


Delete Selected		Date Sent	Subject	Notice	Add New	Close
<input type="checkbox"/>		09/17/2021	NEW Snackpack Notification	Student may be Special Education eligible; most recent Plan Date is within 15 months: 20039039		
<input type="checkbox"/>		09/17/2021	NEW Snackpack Notification	Student was in a 31a program in a previous enrollment: 20039038		
<input type="checkbox"/>		09/17/2021	NEW Snackpack Notification	Student was chronically absent in previous enrollment: 20039038		
<input type="checkbox"/>		09/17/2021	NEW Snackpack Notification	Student may be Special Education eligible; most recent Plan Date is within 15 months: 20039038		
<input type="checkbox"/>		09/16/2021	NEW Snackpack Notification	Student was Economically Disadvantaged in a previous enrollment: 20039037		
<input type="checkbox"/>		09/10/2021	NEW Snackpack Notification	Student was Economically Disadvantaged in a previous enrollment: 20039036		
<input type="checkbox"/>		09/10/2021	NEW Snackpack Notification	Student was in a Title program in a previous enrollment: 20039036		
<input type="checkbox"/>		09/10/2021	NEW Snackpack Notification	Student may be Special Education eligible; most recent Plan Date is within 15 months: 20039036		
<input type="checkbox"/>		09/10/2021	NEW Snackpack Notification	Student was Economically Disadvantaged in a previous enrollment: 20039035		
<input type="checkbox"/>		09/10/2021	NEW Snackpack Notification	Student was in a Title program in a previous enrollment: 20039035		

# Student Snack-Pack: Implementation Example

## Automated Processing

- Student was in previous district as CEP
- 10-day meal program account created



The screenshot shows a software interface for managing student accounts. At the top, there are tabs for 'Students', 'Staff', 'Patrons', 'Cash transactions', and 'Account Reconciliation'. Below these is a table with columns: Student Name, Local ID, State ID, Gender, Birth Date, Grade, Track, Status, Advisor, Entry, Exit, Age, Programs, and ReEnroll Status. The current student record shows a 7th grader in track T 00711, status A, with an entry date of 8/25/2023 and age 13. Below the table are navigation controls and a search bar. Further down, there are tabs for 'Eligibility', 'Transactions', 'Account Settings', and 'Documents'. Under the 'Eligibility' tab, there are buttons for 'Add', 'Edit', and 'Delete', along with radio buttons for 'Show Status Records' and 'Show Eligibility History'. A 'List Options' dropdown menu is set to 'All records, Ascending'. At the bottom, there is a table of eligibility records with columns: Effective, Expires, Eligible, Source, Description, Note, Adj., Vfy., Chg by, and Chg date.

Effective	Expires	Eligible	Source	Description	Note	Adj.	Vfy.	Chg by	Chg date
08/25/2023	08/30/2023	Free	Offline	Temporary 10 day record due to previous enrollment was CEP.				SNACK	08/25/2023
08/31/2023	09/21/2023	Free	2409 (Original Application)	Approved					08/30/2023
09/22/2023	06/30/2024	Free	SNAP	Direct Cert Import					09/29/2023

# Student Snack-Pack: Implementation Example

## Automated Processing

- Several snack pack attributes are used to create records in campus tech center databases
- Ensure sending school data provided to students are known by CTE Staff.
- Automated fetch after each count submission to ensure snack pack is up to date for campus technical teachers with home school services

# Student Snack-Pack: Implementation Example

## Automated Processing

- Based on Snack Pack Exit Code and Exit Date from previous district, expelled messaging displayed if enrollment is attempted
- Does not disallow enrollment, provides notification only



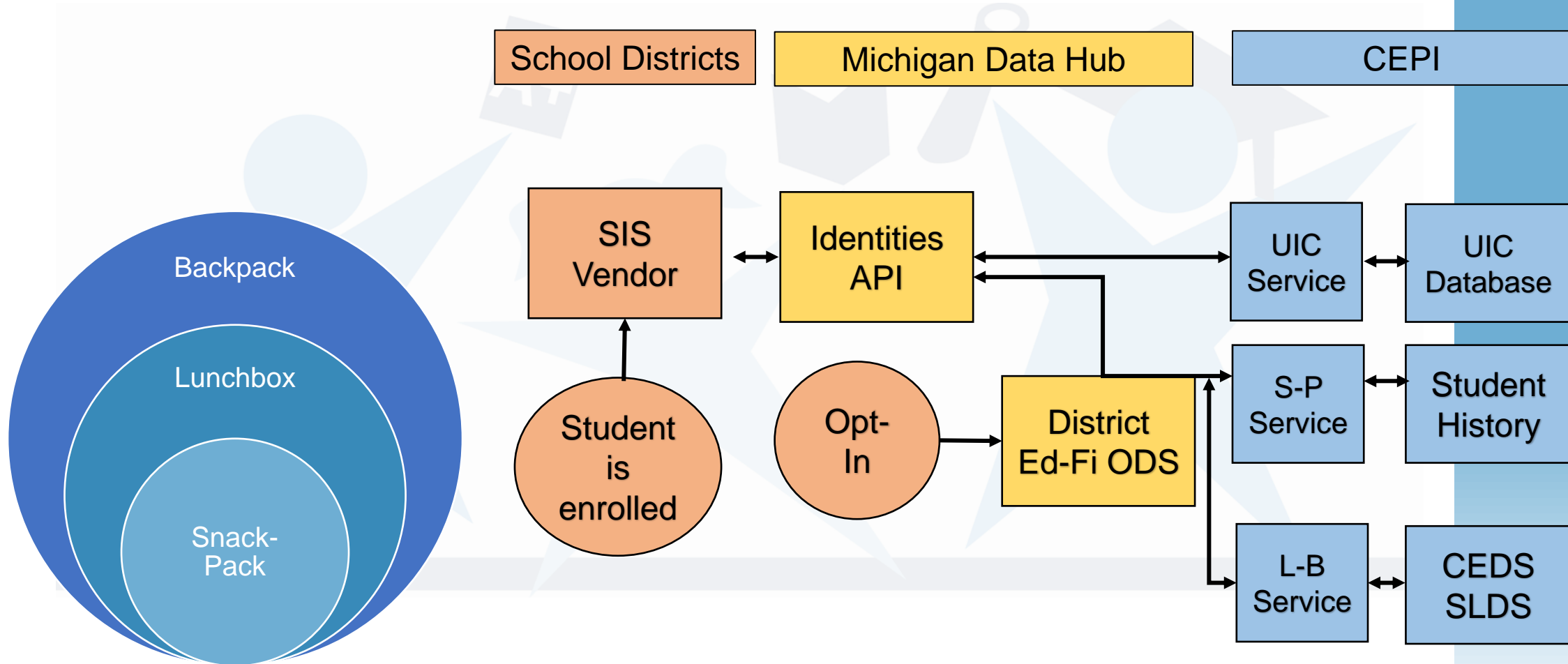
# Portable Student Records – Lunchbox (TBD)

Combines the Snack-Pack data with a bit more longitudinal data such as a history of student demographics:



- Special Education
- English Learners
- Homelessness
- Foster Care
- Grade Retention
- Assessment Results

# Portable Student Records – Lunchbox (TBD)

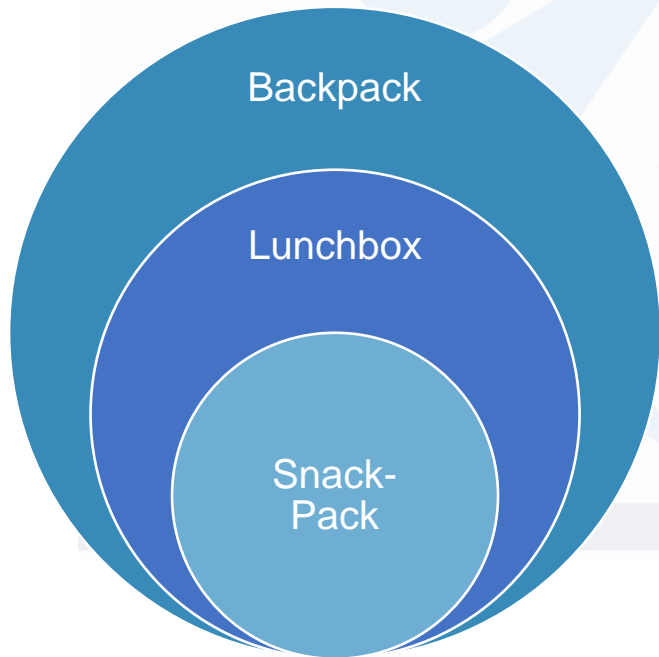




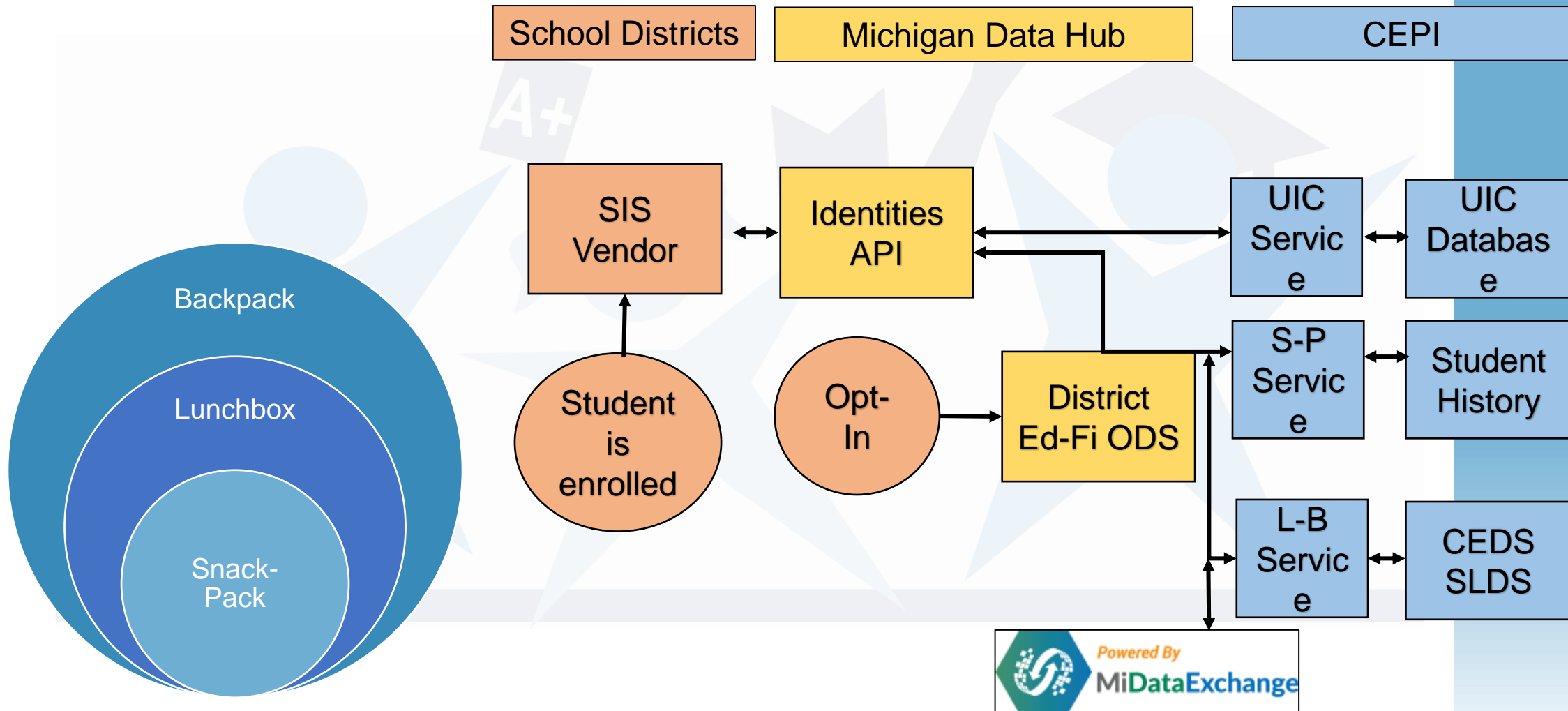
# Portable Student Records – Backpack (TBD)

Combines the Snack-Pack and Lunchbox data into a complete, electronic student data record.

- Local District data not collected by CEPI / MDE
  - Transcript data
  - Local Assessments
  - Academic Intervention Plans



# Portable Student Records – Backpack (TBD)



# Direct Certification Integration

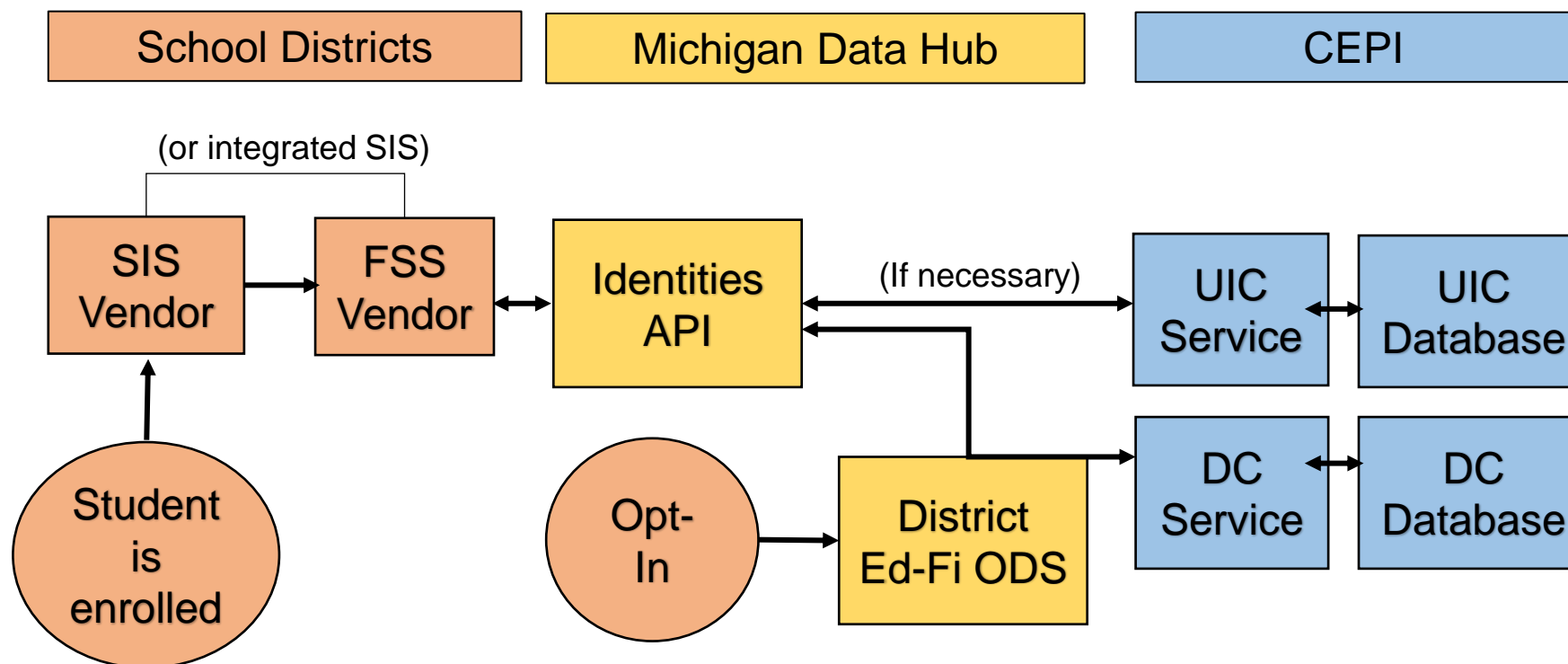
- What is it?
  - Search direct certification status from your local SIS
    - One or more students
  - Get direct certification status for all students in the district
    - i.e. fetch the most recent direct certification report
  - All activity occurs in SIS or Food Service System
- What are the benefits?
  - Get a student's DC status as early as student enrollment
  - Individual lookup takes seconds (instead of minutes if done in MSDS)
  - District lookup takes a couple minutes (compared to hours)
  - No manual exporting/importing

# Direct Certification Integration

- What fields are included?
  - UIC
  - School Facility Number
  - Local Student ID
  - Direct Cert Eligibility Category
  - Exit Date (if applicable)
  - Eligibility Date

# Direct Certification Integration

## How does it work?



# Current Status

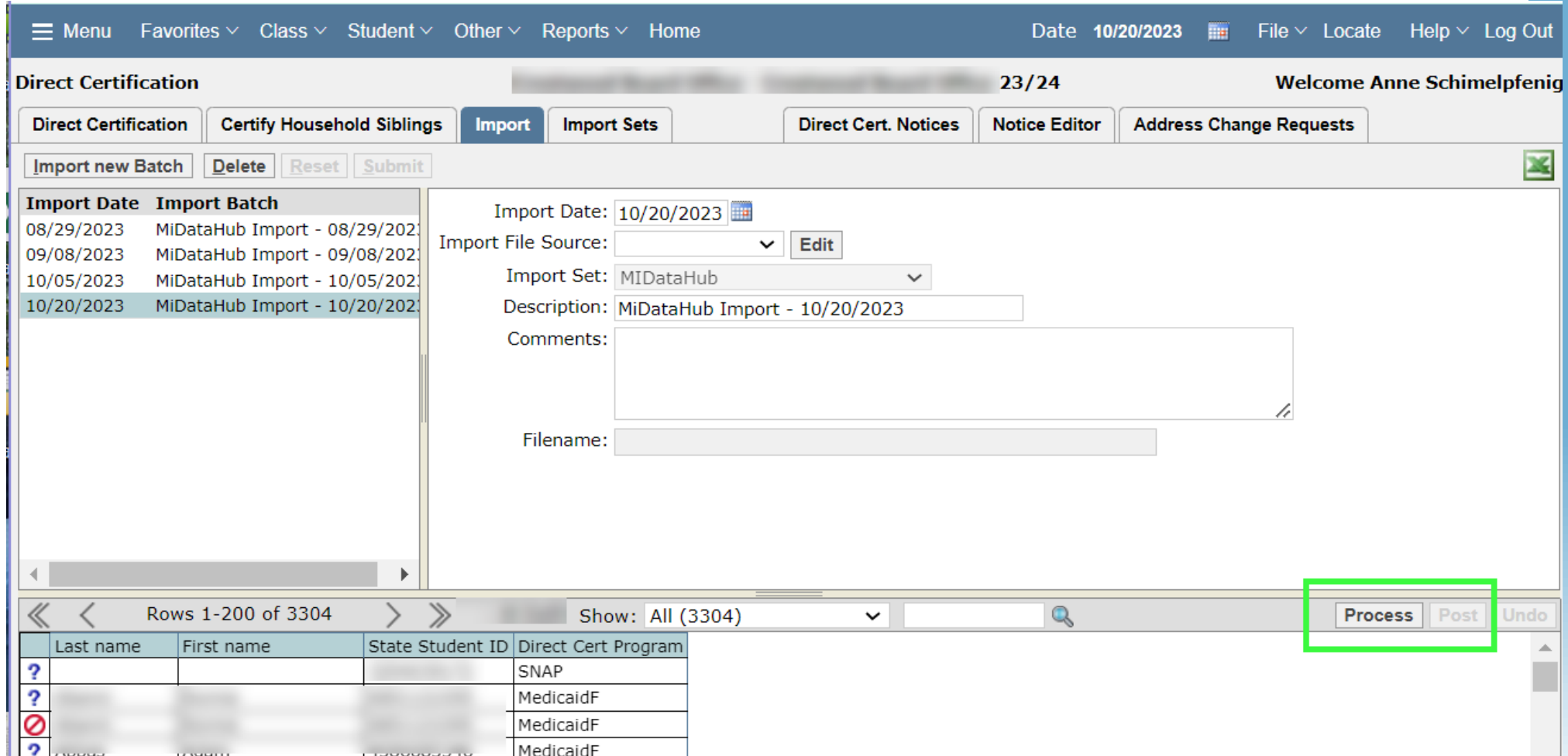
- Implemented: May 2021
- Vendor status:
  - MISTAR – automated download/import
  - Skyward – report only
  - Infinite Campus – considering implementing
  - Meal Magic – help!
- Template letter:
  - [https://www.midatahub.org/downloads/data\\_integration/food\\_service\\_systems\\_template\\_for\\_districts.pdf](https://www.midatahub.org/downloads/data_integration/food_service_systems_template_for_districts.pdf)

# Implementation Considerations

- Automatic retrieval of DC status upon UIC match (enrollment into SIS) through connection to MI Data Hub
- Permissions
- Notifications
  - Application alerts, Email, Text
- Automate your direct cert import process
  - i.e. get the data right from MiDataHub instead of an import file

# Example Implementation

## Automated Fetch



Menu Favorites Class Student Other Reports Home Date 10/20/2023 File Locate Help Log Out

Direct Certification 23/24 Welcome Anne Schimelpfenig

Direct Certification Certify Household Siblings **Import** Import Sets Direct Cert. Notices Notice Editor Address Change Requests

Import new Batch Delete Reset Submit

Import Date	Import Batch
08/29/2023	MiDataHub Import - 08/29/2023
09/08/2023	MiDataHub Import - 09/08/2023
10/05/2023	MiDataHub Import - 10/05/2023
10/20/2023	MiDataHub Import - 10/20/2023

Import Date: 10/20/2023

Import File Source:  Edit

Import Set: MiDataHub

Description: MiDataHub Import - 10/20/2023

Comments:

Filename:

Rows 1-200 of 3304 Show: All (3304)

Process Post Undo

Last name	First name	State Student ID	Direct Cert Program
?			SNAP
?			MedicaidF
?			MedicaidF
?			MedicaidF



# Example Implementation

Manual Import

**Process Manager**

Data Extracts | Data Imports | Setup ▾

Category: MIDATAHUB ▾

Process Name	Description
Direct Cert Import	mass import of all direct cert records belonging to this district from MiDataHub/CEPI
Direct Cert Lookup	

Run Process

Individual Lookup

Data Extracts | Data Imports | Links | Setup ▾

Category: MIDATAHUB ▾

Process Name	Description
Force Sync - Staff	lookup direct cert status for any UIC
Force Sync - Student	
Direct Cert Import	
Direct Cert Lookup	
Teacher - Schedule Report	
Staff - Force Sync	
Student - Force Sync	
Request for UIC - Delete Errors	
Student - Delete Scheduled Section	
RTL Mode of Instruction - Sync	

UIC List (comma separated)

Run Process 1 rows in result

Rows 1-1 of 1

stateid	directcertprogram	schoolid	schname	district	begindate	exitdate	LastDirectCertRunDate	status
	Foster Care	07331	School	Public Schools	9/4/2023 12:00:00 AM		10/17/2023 4:08:54 PM	Direct Cert

# State Reporting (MSDS)

- What is it?
  - Submit MSDS data from MiDH cockpit instead of local SIS
  - MiDH cockpit contains tools needed for error-checking and verifying data accuracy
- What are the benefits?
  - Error-checking / verification can be done up front, instead of after uploading to MSDS
  - Alerts can be set up to notify you of errors / warnings
  - Reduction in file uploads to MSDS

# State Reporting (MSDS)

- Available functionality
  - Alerts
  - Error-check
    - Includes 50+ CEPI Data Quality checks
  - System reports
    - Many are similar to CEPI staging reports
  - Collection Comparison tool
    - Helpful for onboarding and troubleshooting
  - Collection Extractor
    - Export and upload to MSDS

# State Reporting (MSDS)

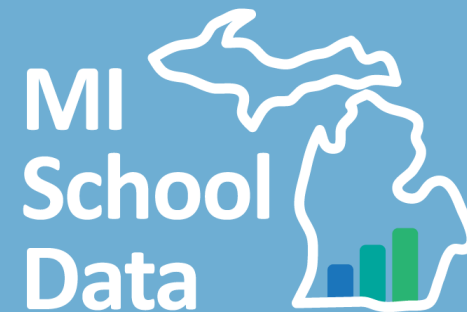
- 2024-25:
  - Skyward Qmlativ: 18 live districts
  - Other SIS vendors: multiple districts piloting
  - Weekly meetings
  - Basecamp group

# Questions?

- *Joel Thiele, [ThieleJ@michigan.gov](mailto:ThieleJ@michigan.gov)*
- *CEPI Customer Support, [CEPI@michigan.gov](mailto:CEPI@michigan.gov)*

[www.michigan.gov/CEPI](http://www.michigan.gov/CEPI)

# Thank you



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